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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

Chapter 11

**MOTORS LIQUIDATION COMPANY, et al.,
f/k/a General Motors Corp., et al.,**

Case No. 09-50026-reg
(Jointly Administered)

Debtors.

Hon. Robert E. Gerber

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that G. Alan Wallace of Fraser Trebilcock Davis & Dunlap, P.C., admitted to practice, *pro hac vice*, in the above referenced case, in the United States Bankruptcy Court, Southern District of New York (Docket No. 481), hereby appears in the above-referenced cases as counsel for the City of Sioux City, Iowa and requests that any and all notices given or required to be given, and all papers served or required to be served in these cases, be served upon him at the following address, and that he be added to any service list or mailing matrix:

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Respectfully Submitted,

FRASER TREBILCOCK DAVIS & DUNLAP, P.C.

Dated: July 27, 2010

By: /s/ G. Alan Wallace
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